

CONTINENTAL SECURITIES LIMITED



Regd. Office: 301, Metro Plaza, GopalBari, Jaipur-302001

CIN NO: - L67120RJ1990PLC005371

December 11, 2024

To,
BSE Limited
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai - 400 001

Sub: Intimation of proposal of fund raising through Preferential issue of Convertible Warrants pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Ref. Scrip Code: 538868 ; **Scrip I.D.** -CSL

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Wednesday, 11th December, 2024** has decided to issue and allot 55,00,000 (Fifty five Lakhs Only) Convertible Warrants of the Company on a Preferential Basis to proposed allottees (mentioned in Point 4. Of the table) by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018 ["SEBI (ICDR) Regulations, 2018"].

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Warrants fully convertible into Equity Shares
2.	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be	Proposed Issuance of upto 55,00,000 (Fifty Five Lakhs) Convertible Warrants, of the company, at a price of Rs. 21/- per Warrant each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of 2.00/- (Rupee Two Only) at a premium of Rs. 19/- aggregating upto Rs. 11,55,00,000/- (Rupees Eleven crores and Fifty Five Lakhs only).

Phone: +91-141-2377301, Mob. +91-94140-77226 WEBSITE: -CONTINENTALSECURITIESLTD.COM

E-Mail: rk14569@rediffmail.com, continentalsecuritieslimited@gmail.com



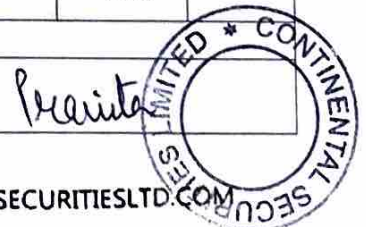
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issued(approximately)								
4.	Names of the investors	Sr. No.	Names of the proposed allottees	Category	No. of Convertible Warrants proposed to be allotted			
		1.	Vachi Commercial LLP	Promoter Group	20,00,000			
		2.	Raahityaa Enterprises LLP	Public	5,00,000			
		3.	Aahwaanith Tradecom LLP	Public	5,00,000			
		4.	Taarush Tradecom LLP	Public	5,00,000			
		5.	Rajesh Khuteta HUF	Promoter Group	5,00,000			
		6.	Diptanshu Gupta	Public	5,00,000			
		7.	Satiny Constructions Limited	Public	10,00,000			
5.	Post allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors; and	The details of warrants, prior to and after the proposed preferential allotment, are as under:						
		Sr. No.	Names of the proposed allottees	Holding Pre-preferential Issue		No. of Convertible Warrants to be allotted	Holding/ Post Preferential issue after conversion of warrants (assuming full conversion)*	
				No. of Shares	%		No. of warrants	No. of shares
		1.	Vachi Commercial LLP	19,50,000	7.43	20,00,000	39,50,000	12.44
		2.	Raahityaa Enterprises LLP	11,09,989	4.22	5,00,000	16,09,989	5.07
		3.	Aahwaanith Tradecom LLP	11,03,875	4.20	5,00,000	16,03,875	5.05
		4.	Taarush Tradecom LLP	12,01,109	4.57	5,00,000	17,01,109	5.36
		5.	Rajesh Khuteta HUF	6,19,400	2.36	5,00,000	11,19,400	3.53
		6.	Diptanshu Gupta	1,54,311	0.59	5,00,000	6,54,311	2.06
		7.	Satiny Constructions Limited	0	0	10,00,000	10,00,000	3.15
6.	Issue Price	Rs. 21/- per warrant						
7.	No. of Investors	7 (Seven)						



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8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised by warrant holder(s), at any time during the period of Eighteen (18) months from the date of allotment of Convertible Warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable; In the event the warrant holder(s) does not exercise the Convertible Warrants within Eighteen (18) months from the date of allotment of the Convertible Warrants, then such Convertible Warrants shall lapse and the amount paid shall stand forfeited by the Company;
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The meeting commenced at 03:00 P.M. and concluded at 03:30 P.M.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking you.

For Continental Securities Limited


Pravita Khandelwal
Company Secretary & Compliance Officer
M. No.: A53836
Place: Jaipur

