

**R.P.KHANDELWAL & ASSOCIATES (FRN.001795C) (GST No.08AAFR4211R1ZS)**  
**CHARTERED ACCOUNTANTS**

Office:103,1<sup>st</sup> Floor, Navjeevan Complex, 29 Station Road, Jaipur 302001.Mob:- 9314031763./9602841120/0141-4795756

**ANNEUXRE II**

**March 29, 2024**

To,  
The Chief General Manager  
Listing Operation,  
BSE Limited,  
20th Floor, P.J. Towers,  
Dalal Street, Mumbai – 400 001, MH

**Sub: Application for Listing of 32,00,000 Equity Shares of Rs.2/- at a premium of Rs. 8/- each of Continental Securities Limited (“Company”) pursuant to conversion of convertible warrants in terms of Chapter V of SEBI (ICDR) Regulations, 2018**

Dear Sir/Ma’am,

We, R.P.HANDELWAL & ASSOCIATES, Statutory Auditor of the Company, have verified the relevant records and documents of Continental Securities Limited with respect to the proposed preferential allotment and certify that:

1. The company has realized the Application/ Allotment Money aggregating to Rs. N.A /- from the bank account of the respective allottees against the allotment of \_\_\_\_\_ equity shares on or before (Date) and there is no circulation of funds or mere passing of book entries in this regard.: **NA**

OR

The company has realized the 25% upfront money amounting to Rs. 80,00,000 on or before July 05, 2023 against the allotment of 32,00,000 warrants at the price of Rs. 10/- per warrant (including premium of Rs. 8/- per warrant) and further the company has also realized the balance 75% allotment monies amounting to Rs. 2,40,00,000/- from the bank account of the respective allottees on or before March 26, 2024 against allotment of the 32,00,000 equity shares on conversion of the 32,00,000 warrants from the applicants of the aforesaid shares and there is no circulation of funds or mere passing of book entries in this regard.

We further confirm that the 25% upfront money received from the allottee(s) w.r.t, unexercised warrants as on date, has not been adjusted towards the balance 75% allotment money of the allottee(s) or towards any other allottee(s).

Sr. No.	Names of the proposed allottees	Number of Warrants	Price per warrant (Including Premium)	Upfront Money 25%	Balance 75%	Date of Allotment of shares
1	Vachi Commercial LLP	10,00,000	Rs. 10/-	25,00,000	75,00,000	March 20,2024
2	Raahityaa Enterprises LLP	11,00,000	Rs. 10/-	27,50,000	82,50,000	March 23,2024
3	Aahwaanith Tradecom LLP	11,00,000	Rs. 10/-	27,50,000	82,50,000	March 13,2024

We further confirm that company is in compliance with the requirements of Companies Act, 2013, Chapter V of SEBI (ICDR) Regulations, 2018 including sub-regulation (5) of Regulation 169 of SEBI (ICDR) Regulations, 2018, sub-section (6) of Section 42 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, and relevant documents, including records of Bank Account Statements of each allottee regarding subscription money received from their respective banks accounts, are maintained by the issuer.

For R.P.KHANDELWAL & ASSOCIATES  
Chartered Accountants  
FRN: 001795C.



R.P.KHANDELWAL, Partner  
M. No.:071002

UDIN: 24071002BKDBLJ1817

Date: 29/03/2024