



NOTICE OF EXTRA-ORDINARY GENERAL MEETING

To
All Members,
Continental Securities Limited

NOTICE IS HEREBY GIVEN THAT AN EXTRAORDINARY GENERAL MEETING OF CONTINENTAL SECURITIES LIMITED will be held on Thursday, April 16, 2020 at Flat No. 301, Metro Plaza, Parivahan Marg, Jaipur-Rajasthan- 302001-India at 2:00 p.m. to transact the following business:

SPECIAL RESOLUTIONS:

Item No. 1 – To approve the issue of equity shares on preferential basis:

To consider, and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution:**

“RESOLVED THAT in terms of Sections 42 and 62(1)(c) of the Companies Act, 2013 and all other applicable provisions, if any, (including any statutory modification(s) or re-enactments thereof for the time being in force), Memorandum and Articles of Association of the Company, Listing Agreement entered into by the Company with Stock Exchanges where the Company’s shares are listed and in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulation 2018, as may be applicable to the preferential issue of Equity shares and other applicable regulations of SEBI, if any and subject to such conditions and modifications as may be considered appropriate by the Board of Directors of the Company (hereinafter referred to as “the Board” which term shall include any committee thereof for the time being to which all or any of the powers hereby conferred on the Board by this resolution, have been delegated) and subject to such consents and approvals of SEBI, Stock Exchanges, Government of India, or such other bodies or authorities as may be required by law and as may be necessary and subject to such conditions and modifications as may be imposed upon and accepted by the Board while granting such consents and approvals and which may be agreed to by or any other authorities as may be necessary for that purpose, the consent of the members of the company be and is hereby accorded to the Board to offer, issue, and allot in one or more tranches, at such time or times as the Board may in its absolute discretion thinks fit, upto 10,00,000 Equity shares (Ten Lakh only) of face value of Rs. 10 each to be issued at a price of Rs 20/- each (including a premium of Rs.10/- each) aggregating to Rs. 2,00,00,000 (Two Crore only), not being less than the price determined in accordance with the provisions of Chapter V of the ICDR Regulations and Companies Act, 2013 by way of preferential allotment to the following subscribers;

Sr. No.	Subscriber	Category	Number of Equity Shares	Consideration
1.	Taarush Tradecom Llp	Non Promoter	3,50,000	Cash
2.	Aahwaanith Tradecom Llp	Non Promoter	3,50,000	Cash
3.	Raahityaa Enterprises Llp	Non Promoter	3,00,000	Cash

(hereinafter referred to as the “**Subscribers**”)

RESOLVED FURTHER THAT the pricing of the Equity Shares to be allotted will be in accordance with the SEBI (ICDR) Regulations with reference to the ‘Relevant Date.’ The “relevant date” for the purpose of pricing of equity shares is March 17, 2020 i.e., thirty days prior to the date on which this General meeting is held in to approve the preferential issuance and allotment of Equity Shares.

RESOLVED FURTHER THAT the allotment of the Equity Shares to the Subscriber shall be on such terms and conditions as may be determined by the Board including in accordance with the Companies Act, 2013 and the ICDR Regulations. including. but not limited to the following:

(a) The Equity Shares shall be allotted within a period of 15 (fifteen) days from the date of passing of this resolution provided that where the allotment of Equity Shares is subject to receipt of any approval(s) or permissions(s) from any regulatory authority or the Central Government. the allotment shall be completed within 15 (fifteen) days from the date of receipt of such approval(s) or permission(s).

(b) The Equity Shares allotted to the Subscriber shall be in dematerialised form.

(c) The Equity Shares allotted to the Subscriber shall, subject to receipt of necessary approvals for listing and trading, be listed and traded on the BSE limited.

(d) The Equity Shares being allotted to the Subscriber shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu with the existing fully paid up equity shares of the Company of the face value of Rs. 10 (Rupees Ten only) in all respects, including dividend and voting rights.

(e) The Equity Shares allotted to the Subscriber shall remain locked-in from the date of trading approval granted for the Equity Shares for such periods as specified under the provisions of Chapter V of the ICDR Regulations.

(f) The Equity Shares shall be allotted to the Subscriber for consideration to be received in cash.

(g) The number of equity shares so offered, issued and allotted to the Subscriber shall not exceed the number of equity shares as approved hereinabove."

RESOLVED FURTHER THAT the Company hereby takes note of the certificate from the Statutory Auditors, being a Practicing Chartered Accountant, certifying that the above issue of the Equity Shares is being made in accordance with the ICDR Regulations.

RESOLVED FURTHER THAT pursuant to the provisions of the Companies Act 2013, the name of the Subscriber has been recorded for the issue of invitation to subscribe to the Equity Shares and a private placement offer letter in Form No. PAS-4 together with an application form be hereby issued to the Subscriber inviting the Subscriber to subscribe to the Equity Shares and consent of the members of the Company is hereby accorded for issuance of the same to the Subscriber.

RESOLVED FURTHER THAT the monies received by the Company from the Subscriber for application of the Equity Shares pursuant to this private placement shall be kept by the Company in a separate bank account opened by the Company for this purpose and shall be utilized by the Company in accordance with the provisions of the Companies Act, 2013.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board be and is hereby authorized to agree and accept all such condition(s), modification(s) and alteration(s) as may be stipulated by any relevant authorities while according approval or consent to the issue as may be considered necessary, proper or expedient and give effect to such modification(s) and to resolve and settle all questions, difficulties or doubts that may arise in this regard to implementation of this Resolution, issue and allotment of equity shares and to do all acts, deeds and things in connection therewith and incidental thereto without being required to seek any further consent or approval of the members of the Company to the intent that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Company does apply for listing of the new equity shares and does make an application to the Depositories for admission of the new equity shares.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Committee of Directors or any other officer or officers of the Company to give effect to the aforesaid resolutions.”

**By the Order of Board of Directors
For Continental Securities Limited**

**Sd/-
Pravita Khandelwal
Company Secretary**

Registered Office:

Flat No. 301, Metro Plaza, Parivahan Marg;
Jaipur- Rajasthan-302001-India

CIN: L67120RJ1990PLC005371

Website: www.continentalsecuritiesltd.com

E-mail: continentalsecuritieslimited@gmail.com

Tel. No. 0141-2943037

Place: Jaipur

Date: 02.03.2020

Notes:

1. An explanatory statement for the proposed resolutions pursuant to Section 102 of the Companies Act, 2013 setting out all material facts and reasons for the aforesaid special businesses is annexed hereto and forms part of this Notice.
2. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote on his/her behalf. Such proxy need not be a member of the company. A person can act as proxy on behalf of not exceeding 50 members and holding in the aggregate not more than 10% of the total share capital of the company carrying voting rights. A member holding more than 10% of the total share capital of the company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or shareholder.
3. The instrument of Proxy, in order to be effective, should be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the EGM. A Proxy Form is annexed to this Notice.
4. Corporate members intending to send their authorized representatives to attend the EGM are requested to send a duly certified copy of the board resolution authorizing their representatives to attend and vote on their behalf at the EGM.
5. Members/Proxy holder/Authorised Representative are requested to bring duly filled Attendance Slip enclosed herewith along with their copy of the Notice to attend the Meeting.
6. In case of joint holders attending the Meeting, the first holder as per the Register of Members of the Company will be entitled to vote.
7. The Notice of the EGM, details and instructions for e-voting is uploaded on the Company's website www.continentalsecuritiesltd.com and may be accessed by the members. The physical copies of the aforesaid documents, Auditors certificate and other statutory registers will also be available at the Company's registered office for inspection during normal business hours (except Saturday, Sunday and National Holidays) from 11:00A.M. to 04:00 P.M from the date hereof upto the date of the EGM, Copies of the Notice of the EGM, details and instructions for e-voting are being sent by electronic mode to the members whose email addresses are registered with the Company / Depository Participant(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email addresses, physical copies of the aforesaid documents are being sent by the permitted mode.
8. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on April 10, 2020 (**the 'cut-off date'**) only shall be entitled to avail the remote a-voting facility as well as voting in the EGM.
9. Any person who becomes a member of the Company after dispatch of the Notice of the Meeting and holding shares as on the cutoff date i.e. on April 10, 2020, may follow the same procedure for e-voting as mentioned below.
10. In accordance with the proviso to Regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, transmission or transposition of shares of the Company shall not be processed unless the shares are held in the dematerialized form with a depository. Accordingly, shareholders holding equity shares in physical form are urged to have their shares dematerialized so as to be able to freely transfer them and participate in various corporate actions.
11. The Company and the RTA has been mandated by Securities and Exchange Board of India (SEBI) vide circular dated April 20, 2018 for submission of Permanent Account Number (PAN) by every participant in securities market to maintain copy of the Permanent Account Number (PAN) and the

Bank Account details of all the Members. Members who has not yet submitted are, therefore, requested to submit their self-attested PAN and original cancelled cheque leaf/attested bank passbook showing name of the Account Holder and Aadhaar Card to the Company/RTA.

12. Members, who have not registered their e-mail addresses so far, are requested to register their e-mail address with the Company/ Depository Participant(s) for receiving all communication including Annual Reports, Notices, Circulars, etc. from the Company electronically.

13. The route map showing directions to reach the venue of the EGM is annexed and forms part of the Notice.

VOTING THROUGH ELECTRONIC MEANS

I. In compliance with provisions of Section 108 of the Companies Act, 2013, and Regulation 44 of SEBI (listing Obligation and Disclosure Requirements), Regulations, 2015, the Company is pleased to provide members facility to exercise their right to vote on resolutions proposed to be considered at the Extra Ordinary General Meeting (EGM) by electronic means and the business may be transacted through e-Voting Services. The facility of casting the votes by the members using an electronic voting system from a place other than venue of the EGM ('remote e-voting') will be provided by Central Depository Services (India) Limited ('CDSL').

II. The facility for voting through ballot or polling paper shall be made available at the EGM and the members attending the meeting who have not cast their vote by remote e-voting shall be able to exercise their right at the meeting through any means made available at the venue.

III. The members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.

IV The instructions for members for voting electronically are as under:

- a) The remote e-voting period commences on Monday, April 13, 2020 (9:00 A.M.) and ends on Wednesday, April 15, 2020 (5:00 P.M). During this period members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. on April 10, 2020, may cast their vote by remote e-voting. The remote a-voting module shall be disabled by CDSL for voting thereafter. Once the vote on a resolutions is cast by the member, the member shall not be allowed to change it subsequently.
- b) The Members should log on to the e-voting website www.evotingindia.com.
- c) Click on "Members" tab.
- d) Now Enter your User ID
 - 1) For CDSL: 16 digits beneficiary ID,
 - 2) For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - 3) Members holding shares in Physical Form should enter Folio Number registered with the Company.
- e) Next enter the Image Verification as displayed and Click on Login.
- f) If you are holding shares in Demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- g) If you are a first time user follow the steps given below:

For Members holding shares in Demat Form and Physical Form	
PAN	Enter your 10-digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat Members as well as physical Members)

	<ul style="list-style-type: none"> Members who have not updated their PAN with the Company/Depository Participant are requested to use the first two letters of their name and the 8 digits of the sequence number in the PAN field. In case the sequence number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Ramesh Kumar with sequence number 1 then enter RA00000001 in the PAN field.
Dividend Bank Details or Date of Birth (DOB)	<p>Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.</p> <ul style="list-style-type: none"> If both the details are not recorded with the depository or company, please enter the Member id / folio number in the Dividend Bank details field as mentioned in instruction (v)

- h) After entering these details appropriately, click on “SUBMIT” tab.
- i) Members holding shares in physical form will then directly reach the Company selection screen. However, Members holding shares in Demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the Demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- j) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- k) Click on the EVSN for the relevant <Continental Securities Limited>on which you choose to vote.
- l) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- m) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- n) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- o) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- p) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- q) If a Demat account holder has forgotten the login password, then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- r) Note for Non-Individual Members and Custodians:
- ❖ Non-Individual Members (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
 - ❖ A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.

- ❖ After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - ❖ The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - ❖ A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- s) The facility for voting through ballot paper shall be made available at the EGM and the members attending the meeting who have not cast their vote by remote e-voting shall be able to exercise their right at the meeting through ballot paper.
- t) M/s. Ajay Khandelwal & Associates, Practicing Chartered Accountants (Membership No: 403532), has been appointed as the scrutinizer to scrutinize the voting and remote e-voting process in a fair and transparent manner.
- u) The Scrutinizer shall after the conclusion of voting at the EGM, first count the votes cast at the meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and shall make, not later than forty-eight hours of the conclusion of the EGM, a consolidated scrutinizer's report of the total votes cast in favor or against, if any, to the Chairman or a person authorized by him in writing, who shall countersign the same and declare the result of the voting forthwith.
- v) The Results declared along with the report of the Scrutinizer shall be placed on the website of the Company www.continentalsecuritiesltd.com and on the website of CDSL immediately after the declaration of result by the Chairman or a person authorized by him in writing. The results shall also be immediately forwarded to the BSE Limited, Mumbai.

In case of Members receiving the physical copy of the Notice of Postal Ballot (for Members whose email IDs are not registered with the Depository Participant (s) or requesting physical copy]:

A. Please follow all steps from Sr. no. (a) to (q)

B. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com .

**By the Order of Board of Directors
For Continental Securities Limited**

**Sd/-
Pravita Khandelwal
Company Secretary**

Registered Office:

Flat No. 301, Metro Plaza, Parivahan Marg;

Jaipur- Rajasthan-302001-India

CIN: L67120RJ1990PLC005371

Website:www.continentalsecuritiesltd.com

E-mail: continentalsecuritieslimited@gmail.com

Tel. No. 0141-2943037

Place: Jaipur

Date: 02.03.2020

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013:

ITEM NO 1:

The special resolution as mentioned under item 1 proposes to authorize the Board of directors to offer, issue, and allot 10,00,000 Equity shares (Ten Lakh only) of face value of Rs. 10 each to be issued at a price of Rs.20/- each (including a premium of Rs.10/- each) aggregating to Rs.2,00,00,000 (Two Crore only), not being less than the price determined in accordance with the provisions of Chapter V of the ICDR Regulations and Companies Act, 2013 by way of preferential allotment to the following subscribers;

Sr. No.	Subscribers	Category	Number of Equity Shares	Consideration
1.	Taarush Tradecom Llp	Non Promoter	3,50,000	Cash
2.	Aahwaanith Tradecom Llp	Non Promoter	3,50,000	Cash
3.	Raahityaa Enterprises Llp	Non Promoter	3,00,000	Cash

(hereinafter referred to as the “ **Subscribers**”)

Pursuant to the ICDR Regulations, the allotment shall be made only in dematerialized form. The equity shares issued pursuant to preferential allotment shall rank pari-passu in all respects including with respect to dividend and voting rights, with the then fully paid up equity shares of the Company. Accordingly, the Board of the Company, vide its resolution passed at the Board meeting held on March 02, 2020 has approved that the Subscribers would be issued and allotted Equity Shares by way of preferential allotment and recommends the resolution as set out in Item No. 1 above to be passed by the members of the Company through a special resolution.

Under Regulation 163 of the ICDR Regulations and in terms of the provisions of the Companies Act, 2013 read with Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014, the relevant disclosures / details are given below:

(I) Object of the Issue through preferential Allotment:

The Preferential Allotment of Equity Shares will increase the Net-worth of the Company. The Company will be utilizing the funds for general corporate purposes. In the interim period the Company will deploy the funds into business to bring down the interest / finance cost on working capital funding facilities now availed by the Company

(II) Pricing of the Issue and Relevant Date:

The equity shares will be issued at such a price not lower than the minimum price as stipulated in Chapter V of SEBI (ICDR) Regulations (Regulation 164) i.e., the higher of the following:

a. The average of the weekly high and low of the volume weighted average price of the related equity shares quoted on the recognised stock exchange during the 26 weeks preceding the relevant date; or

b. The average of the weekly high and low of the volume weighted average price of the related equity shares quoted on the recognised stock exchange during the 2 weeks preceding the relevant date.

“Relevant Date” in relation to the issue of equity shares in accordance with the SEBI (ICDR) Regulations, would be March 17, 2020 being the date 30 days prior to the date of result of EGM where the proposed preferential issue is being considered for approval of the members.

A Certificate will be obtained from the Statutory Auditors / Practicing Company Secretary confirming the minimum price for the preferential issue as per Preferential Issue Guidelines in Chapter V of SEBI (ICDR) Regulations, 2018 along with the calculation thereof and the same will be made available for inspection at the Registered Office of the Company.

(III) The proposal of the promoters, or their associates and relatives, directors/key managerial persons of the issuer to subscribe to the offer:

The proposed allottee fall under Public categories as mentioned under point No.(IV). The said allottee propose to subscribe for 10,00,000 equity shares. The requirement of issue of securities on preferential basis is necessitated to fulfill the objects as mentioned in point No (1).

(IV).Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control; the proposed allottees and percentage or pre and post preferential issue capital that may be held by them:

Name of the proposed allottee	Pre- Issue holding		No of shares to be allotted	Post Issue holding	
	No of shares	% of shares		No of shares	% of shares
Taarush Tradecom Llp	N.A.	N.A.	10,00,000	3,50,000	8.23
Aahwaanith Tradecom Llp	N.A.	N.A.		3,50,000	8.23
Raahityaa Enterprises Llp	N.A.	N.A.		3,00,000	7.06

(V) Shareholding pattern before and after preferential issue of the capital would be as follows:

Category	Pre Preferential Issue		Post Preferential Issue	
	No. of Shares held	% of Shareholding	No. of Shares held	% of Shareholding
Promoters and Promoter Group (A)	15,40,098	47.38	15,40,098	36.23
Public (B)	17,10,502	52.62	27,10,502	63.77
Total (A+B)	32,50,600	100.00	42,50,600	100.00
Non Promoter Non Public (C)	-	-	-	-
Grand Total (A+B+C)	32,50,600	100.00	42,50,600	100.00

(VI) Proposed time within which the allotment shall be completed:

The allotment of equity shares shall be completed, within a period of 15 days from the date of passing of the resolution by the shareholders provided, that where the allotment is pending on account of pendency of any approval from any regulatory authority including SEBI, the allotment shall be completed by the Company within a period of 15 days from the date of such approvals.

(VII) Approvals:

The Company will take necessary steps to obtain the required approvals from the Stock Exchanges, SEBI, or any other regulatory agency as may be applicable, for the proposed preferential issue of equity shares.

(VIII) SEBI Takeover code:

In the present case proposed allottee doesn't attract SEBI Takeover Code and therefore is not under obligation to give open offer to the public except making certain disclosures to Stock Exchanges.

(IX) Holding of shares in demat form

The proposed allottee does not holds any shares in the Company. Further, the proposed shareholder has Permanent Account Number.

(X) Lock –in Period:

The equity shares proposed to be allotted shall be subject to 'lock-in' for such a period as the case may be from the date of trading approval from all the stock exchanges where the securities of the Company are listed as per Chapter V of the SEBI (ICDR) Regulations, 2018.

(XI) Auditor Certificate:

Certificate from the Statutory Auditor confirming that the proposed issue of equity shares is being made in accordance with the SEBI (ICDR) Regulations, 2018 will be obtained.

(XII) Control:

As a result of the proposed preferential allotment of equity shares, there will be no change in the composition of the Board of Directors and control of the Company.

(XIII) Undertakings:

In terms of SEBI (ICDR) Regulations, 2018 issuer hereby undertakes that:

- a) It shall re-compute the price of the specified securities in terms of the provision of these regulations where it is required to do so.
- b) If the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked in till the time such amount is paid by the allottee.

(XIV) Compliances:

The company has complied with the requirement of minimum public shareholding of 25% as per Regulation 38 of SEBI (LODR) Regulations.

(XV) Approval under the Companies Act:

Section 62(1) of the Companies Act, 2013 provides, inter alia, that whenever it is proposed to increase the subscribed capital of a Company by further issue and allotment of shares, such shares shall be first offered to the existing shareholders of the Company in the manner laid down in the said section, unless the shareholders decide otherwise in General Meeting by way of special resolution.

Accordingly, the consent of the shareholders is being sought pursuant to the provisions of section 62(1) of the Companies Act, 2013 and all other applicable provisions, SEBI Guidelines or regulations and the provisions of the Listing Agreement with the Stock Exchanges for authorizing the Board to issue and allot equity shares as stated in the resolution, which would result in a further issuance of securities of the Company to the promoters on preferential allotment basis, in such form, manner and upon such terms and conditions as the Board may in its absolute discretion deem fit.

The Board of Directors recommends the passing of the above resolution as a Special Resolution as set out in the Notice.

None of the Directors and Key Managerial Personnel (including relatives of directors or key managerial personnel) of the Company is concerned or interested, financially or otherwise, in this resolution except to the extent of their shareholding in the Company.

**By the Order of Board of Directors
For Continental Securities Limited**

**Sd/-
Pravita Khandelwal
Company Secretary**

Registered Office:

Flat No. 301, Metro Plaza, Parivahan Marg;
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Continental Securities Limited

CIN NO.: L67120RJ1990PLC005371

Regd Office: Flat No. 301, Metro Plaza, Parivahan Marg, Jaipur-Rajasthan- 302001-India

Phone: 0141-2377301 Website: www.continentalsecuritiesltd.com

Email: continentalsecuritieslimited@gmail.com

Form No. MGT-11

PROXY FORM

(Pursuant to Section 105(6) of the Companies Act, 2013 and Rules 19(3) of the Companies Management and Administration) Rules, 2014

CIN	L67120RJ1990PLC005371		
Name of the Company	Continental Securities Limited		
Registered Office	Flat No. 301, Metro Plaza, Parivahan Marg, Jaipur-Rajasthan- 302001-India		
Name of the member (s)			
Registered Address			
E-mail ID			
Folio No /Client ID		DP ID	

I/We, being the member (s) of shares of the above named Company, hereby appoint :

Name			
Address			
E-mail ID		Signature	

OR FAILING HIM

Name			
Address			
E-mail ID		Signature	

OR FAILING HIM

Name			
Address			
E-mail ID		Signature	

As my/our proxy to attend and vote (on a poll) for me/us and on my /our behalf at the Extra Ordinary General Meeting of the Company to be held on Thursday, April 16, 2020 at 2.00 P.M. at Flat No. 301, Metro Plaza, Parivahan Marg, Jaipur-Rajasthan- 302001-India and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.	Resolution	For*	Against*
01.	To approve the issue of equity shares on preferential allotment basis.		

Signed this _____ day of _____ 2020

Signature of Shareholder (s): _____

Signature of Proxy Holder(s): _____

<p>AFFIX REVENUE STAMP</p>

Note:

- This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.
- A person can act as proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than 10% of the total share capital of the Company. A member holding more than 10% of the total share capital of the Company carrying voting rights may appoint a single person as a proxy. However, such person shall not act as proxy for any other shareholders.
- This form of proxy will be valid only if it is duly complete in all respects, properly stamped and submitted as per the applicable law. Incomplete form or form which remains unstamped or inadequately stamped or form upon which the stamps have not been cancelled will be treated as invalid. Undated proxy form will also not be considered as valid.
- *It is optional to put 'X' in the appropriate column against the Resolutions indicated in the Box. If you leave the 'For' or 'Against' column blank against any or all Resolutions, your Proxy will be entitled to vote in the manner as he/she thinks appropriate.

Continental Securities Limited

CIN NO.: L67120RJ1990PLC005371

Regd Office: Flat No. 301, Metro Plaza, Parivahan Marg, Jaipur-Rajasthan- 302001-India

Phone: 0141-2377301 **Website:** www.continentalsecuritiesltd.com

Email: continentalsecuritieslimited@gmail.com

ATTENDANCE SLIP

EXTRA ORDINARY GENERAL MEETING ON THURSDAY, APRIL 16, 2020

PLEASE COMPLETE THIS ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING HALL

Name and Address of the Registered Member	
Folio No. / DP ID. / Client ID	
No. of Shares	

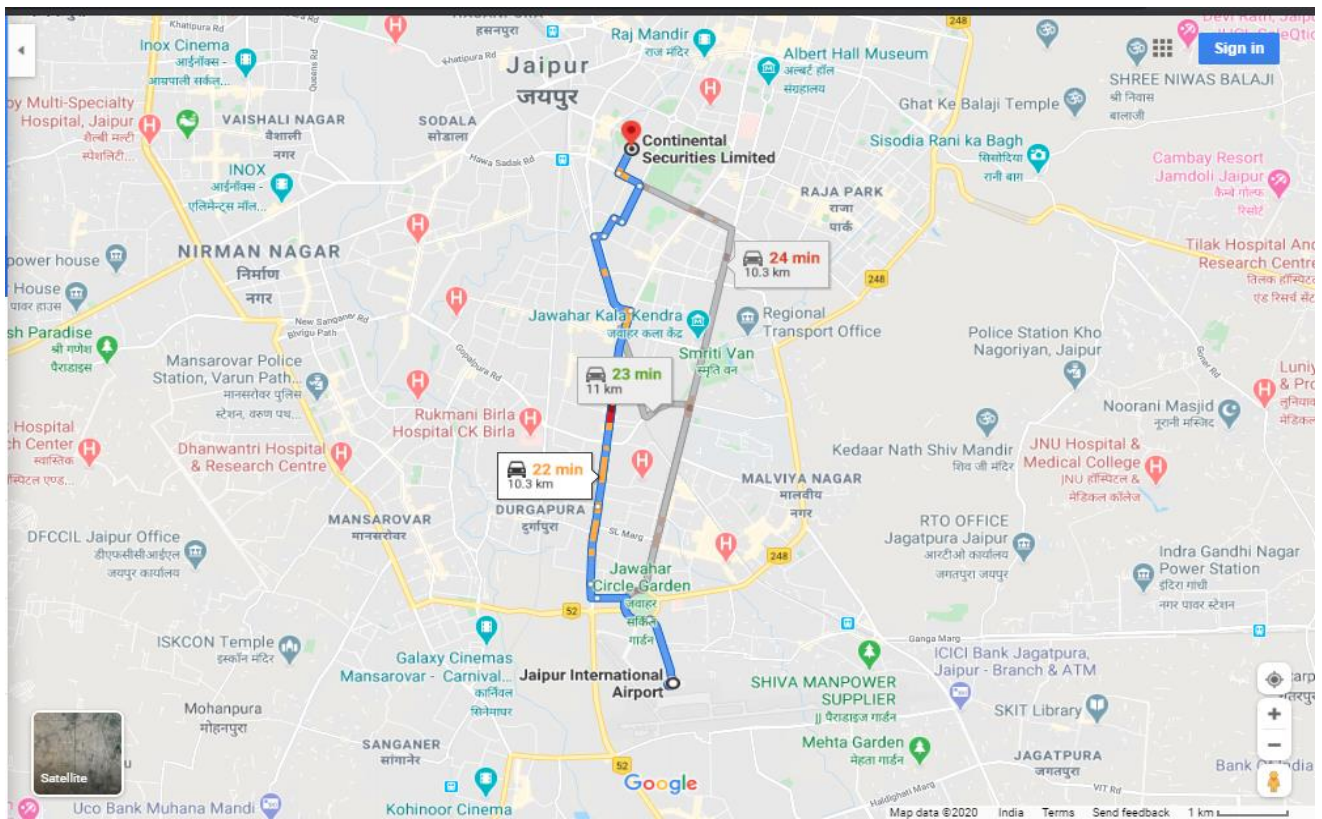
I/We hereby record my/our presence at the Extra Ordinary General Meeting (EGM) of the Company on Thursday, April 16, 2020 at 2:00 P.M. at "Flat No. 301, Metro Plaza, Parivahan Marg, Jaipur-Rajasthan- 302001-India" or any adjournment thereof.

NOTE: You are requested to sign and handover this slip at the entrance of the meeting venue

[Signature of Shareholders/Proxy(s) Joint member attending the meeting]

Note: Person attending the meeting is requested to bring this Attendance Slip with him/her. Duplicate Attendance Slip will not be issued at the Meeting

MAP TO THE EGM VENUE



EGM VENUE

Flat No. 301, Metro Plaza, Parivahan Marg, Jaipur-Rajasthan- 302001-India